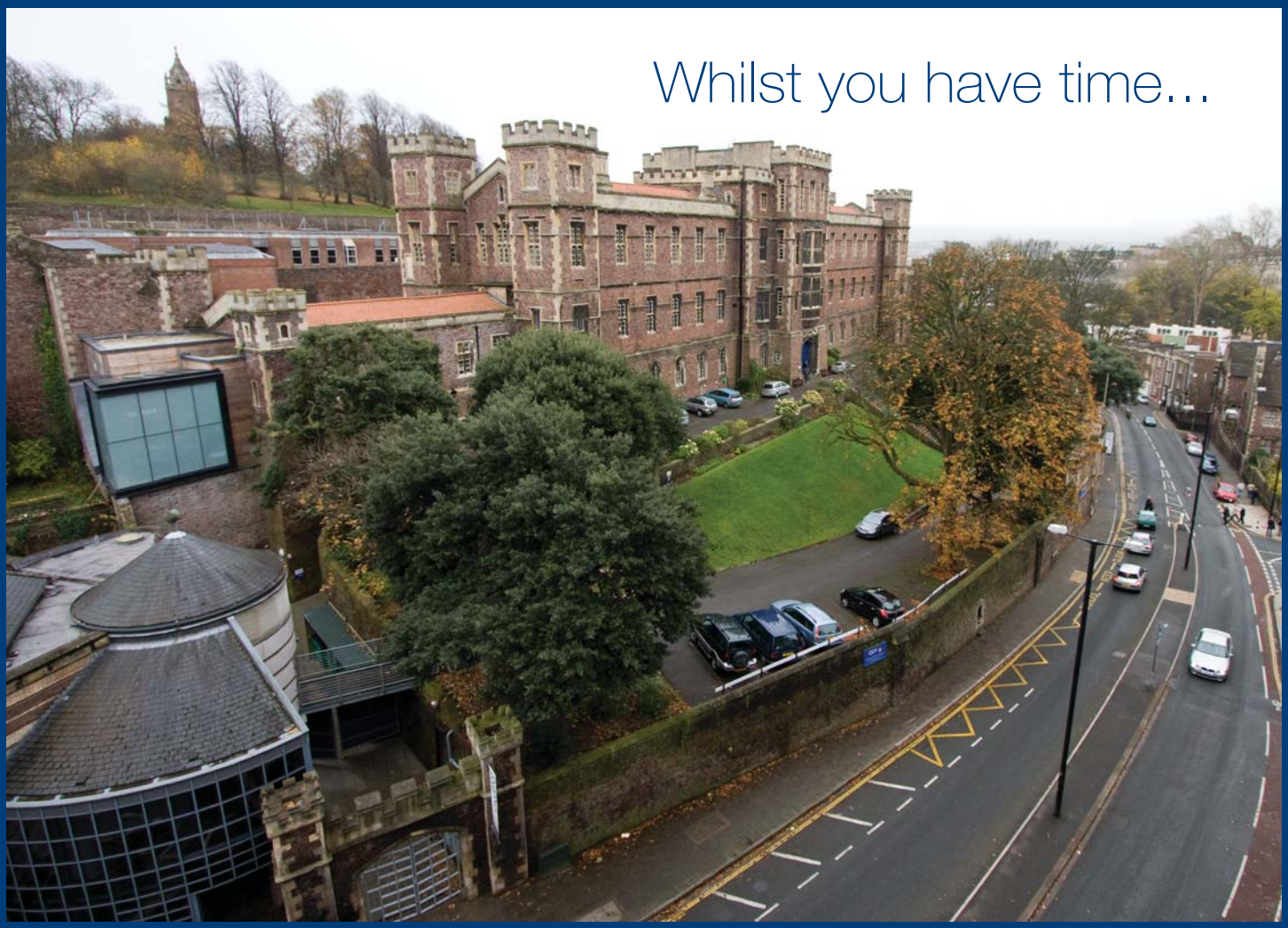
QEH LEGACY BROCHURE

How you can help secure the future for boys at QEH



... you could do good!

Do you remember the School Motto?
Dum tempus habemus operemur bonum.

We are now calling on you for help! This is your opportunity to make a difference so that future generations of boys can enjoy the first class education that QEH offers. We ask you to consider adding your name to the list of generous benefactors who have helped maintain QEH's charitable tradition.

Headmaster
Stephen Holliday

Chairman of the Governors
Nick Tyrrell

Development Director
Steve Ryan

A tradition of financial assistance

QEH has a long tradition of benefactions. We owe our existence to the gift left by John Carr in his Will in 1586. Subsequently the School has received numerous further gifts.

These gifts have been used to make the School what it is today - that is to offer the best value for money, in terms of independent education in the City. A school that performs well in the League Tables and prepares boys for University life.

The School has changed with the arrival of junior boys but some things never change, especially the need to secure additional funding. We currently support about 10% of the boys at QEH financially. We aim, with your help, to be able to support even more.

How you could make a difference

On leaving QEH current pupils are presented with this challenge inscribed in their Leavers' Bible.

"I Charge you never to forget the great benefits that you have received in this place, and in time to come, according to your means, to do all that you can to enable others to enjoy the same advantage; and to remember that you carry with you, wherever you go, the good name of Queen Elizabeth's Hospital".

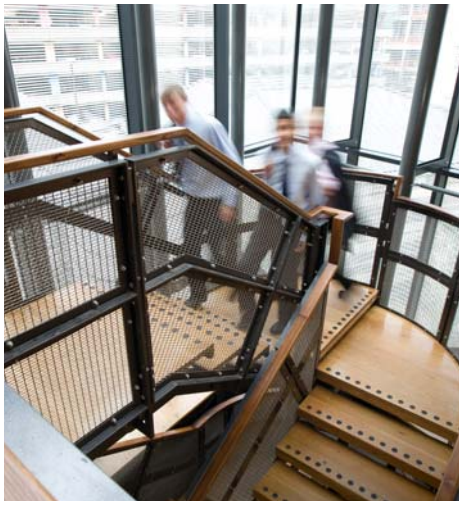
In Autumn 2006 we launched our Development Campaign explaining what makes QEH special, what was needed to secure the future of our bursaries and how you might be able to help us. Our Fundraising Appeal has received many generous donations already. To all who have given we are immensely grateful but we still need to raise more funds.

A gift in your Will could be used to support deserving boys and to fund our future capital projects.

A few thoughts

Any type of Legacy left to QEH allows you to give something back, without a sacrifice in your lifetime.

Your Legacy will help secure the School's future.



Ways of giving

If you are in the process of making a Will and need to provide your solicitor with the wording please ask for assistance. The QEH Development Officer will be happy to provide you with this as well as information on how such gifts are free from Inheritance Tax and Capital Gains Tax.

Gifts can be left through a Pecuniary Legacy (a specified sum), a Residuary Legacy (a percentage of an estate after specific bequests have been made) or a Gift In Kind (for example shares, property of other gifts).

1586 SOCIETY

The 1586 Society, which honours John Carr's bequest, has been created for those who leave legacies and other generous donors. It exists for the purpose of recognising those who have considered the School's financial future.

The Society hosts events to which you and your partners will be invited, including events hosted by the Headmaster.

Membership to the Society is confidential and is only known to those at School directly involved in Fundraising or on the governing body.

SIX CENTURIES OF GIVING

Just a few examples of historic gifts:

1586 John Carr: In his Will bequeathed, "The Manor of Congresbury and lands and tenements in Bristol to found an Hospital in the City of Bristol".

1589 William Bird: £530, "To the founding of Queen Elizabeth's Hospital".

1601 Lady Mary Ramsey: £1,000 to invest in property at Winterbourne.

1716 Samuel Hartnell: £700 to purchase land sufficient to maintain 3 boys.

1808 Samuel Gist (Old Boy): Money from his plantations in Virginia to pay for 3 boys.

1924 Melville Wills (School Governor): The Eastfield Road playing fields.

1990 400th Anniversary Appeal: £250,000 towards the QEH Theatre.

2003 Gerald James Ball (Old Boy): £20,000.

QEH BRISTOL

QEH Berkeley Place Clifton BS8 1JX **Tel:** 01179 303 086
Email: development@qehbristol.co.uk **Web:** www.qehbristol.co.uk

YOUR LEGACY PLEDGE

Thank you very much for your support

The information you provide will be treated in the strictest confidence, and a legacy pledge is not binding in any way. You can change your mind at any point in the future should your circumstances or priorities change.

Title ..... First name(s) .....

Last name .....

Address .....

.....

Preferred contact number .....

E-mail address .....

I attended QEH:

- ☐ YES (please specify which years) .....
- ☐ NO

My legacy intentions (tick all that apply):

- ☐ I have remembered the School in my Will
- ☐ I intend to remember the School in my Will but I have not yet changed my Will to reflect my wishes
- ☐ Please send me more legacy information
- ☐ I would like someone to contact me to discuss my legacy plans
- ☐ I would like someone to visit me to discuss my legacy plans

YOUR LEGACY PLEDGE CONTINUED

I would like my legacy to support:

- ☐ Unrestricted - I trust the School to allocate my legacy to the area which will need most support at the time of its receipt. (Unrestricted legacy donations are used for fee-assistance, building projects or smaller specific projects designed to improve the quality of boys' learning)
- ☐ Fee-assistance
- ☐ Building projects
- ☐ Smaller specific projects chosen by the School
- ☐ Other (please specify) .....

(Optional)

The estimated value of my proposed legacy, % of my estate or specified item is:

.....

I would prefer to be contacted by (tick all that apply):

- ☐ Mail
- ☐ E-mail
- ☐ Telephone

I would like my legacy to remain anonymous:

- ☐ YES
- ☐ NO

Please return your pledge form to: Development Officer, Queen Elizabeth's Hospital, Berkeley Place, Clifton, Bristol, BS8 1JX.

Thank you very much
for your support